

Welcome & Introduction

Tyson Lewis

Background and workshop focus

- characteristics of trial rootstocks
- new & future rootstocks

Dr. Catherine Clarke, Agriculture Victoria – phylloxera Jeremy Magyar, Moorooduc Estate – winemaking

Blind Tasting

Dr. Pangzhen Zhang, University of Melbourne – trial study

Named tasting of trial wines

Questions & Discussion









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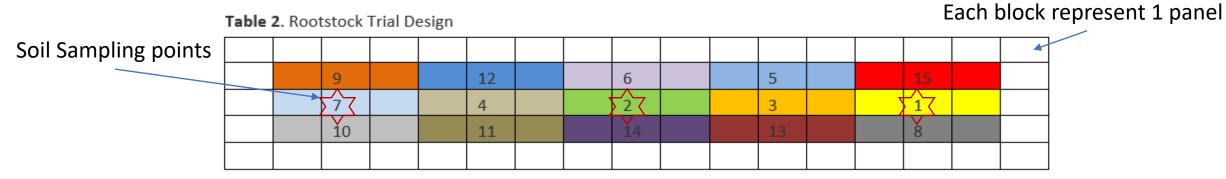
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Studied Rootstocks and planting dates

		Plantation			Plantation			Plantation
No.	Rootstock	time	No.	Rootstock	time	No.	Rootstock	time
1	101-14	06/11/2014	6	5C Teleki	06/11/2014	11	C20	01/11/2016
2	1103 Paulsen	06/11/2014	7	3309C	06/11/2014	12	C29	01/11/2016
3	SO4	06/11/2014	8	Merbein 5489	06/11/2014	13	C113	01/11/2016
4	110 Richter	06/11/2014	9	Merbein 6262	06/11/2014	14	C114	01/11/2016
5	Schwarzman	06/11/2014	10	Merbein 5512	06/11/2014	15	Own Roots	29/09/2015

Table 1. Studied	Rootstocks and	planting dates
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*Each box represents a panel of grapevines (5 grapevines per panel for Robinson vineyard, 4 grapevines per

panel for Judd vineyard)

Open Seminar Wine Research Group C20 (V. champinii × V. rupestris × V. riparia), C29 (V. champinii × V. rupestris × V. riparia), C113 (V. champinii × V. cinerea) and C114 (V. champinii × V. berlandieri) are newly developed rootstocks in Australia.



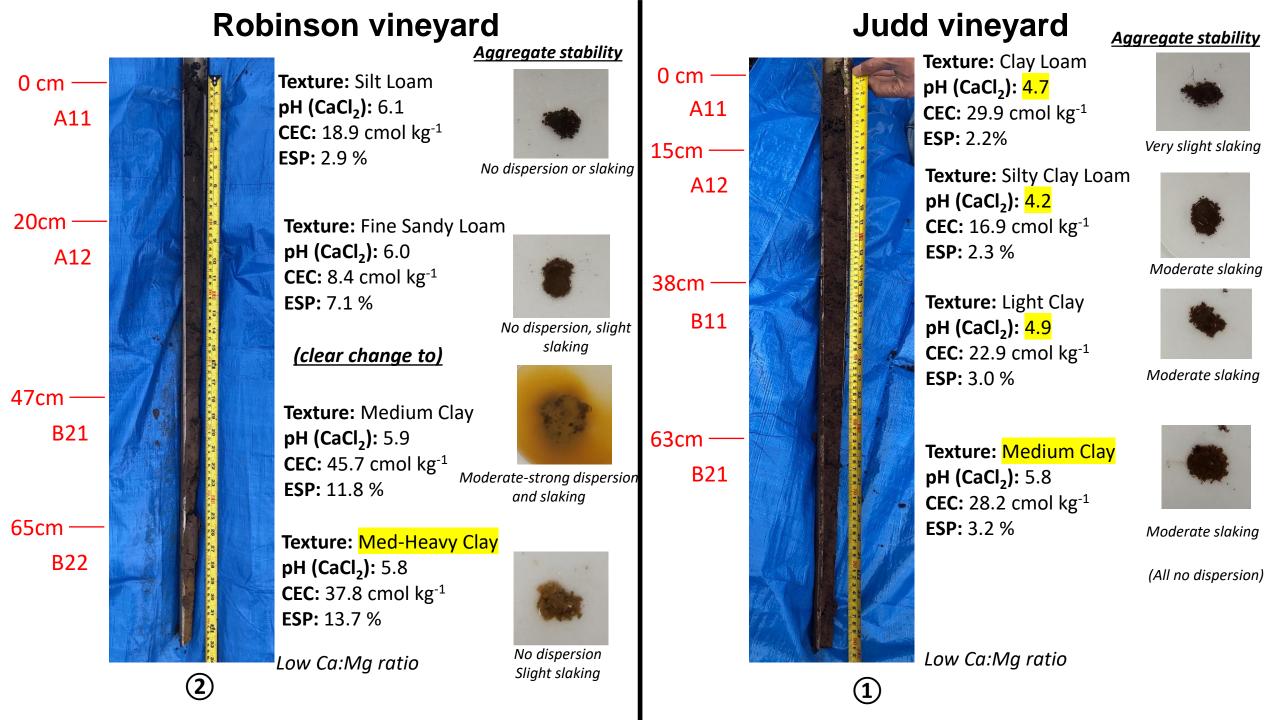
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Experimental Sites

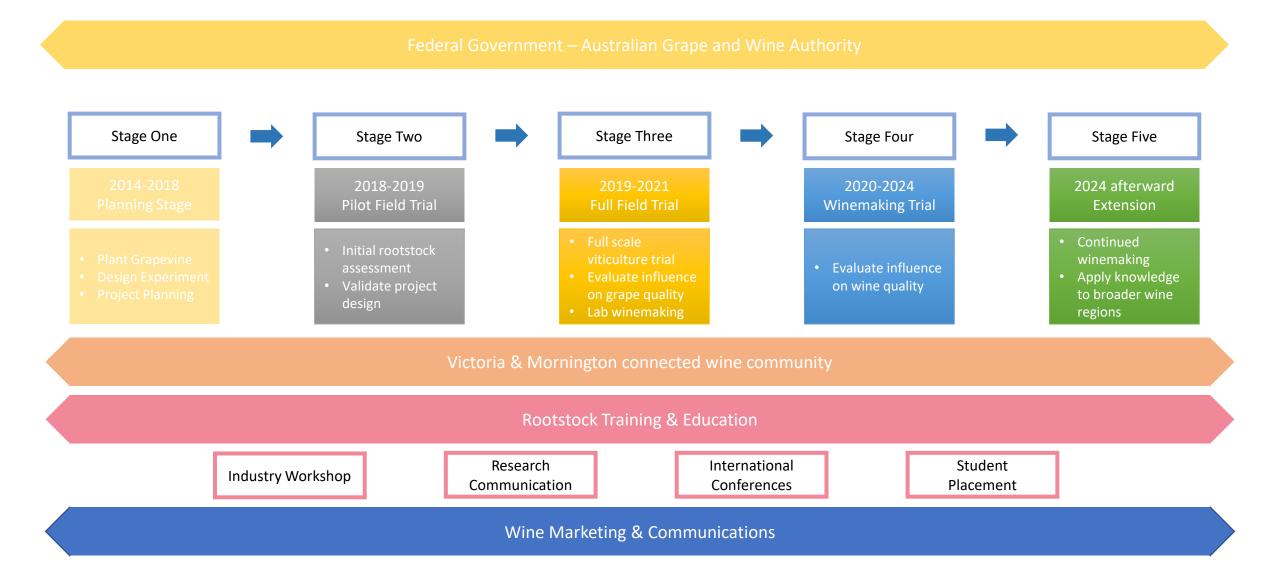
Robinson Vineyard

Judd Vineyard

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Summary of Rootstock Project framework & programs 2018-2024



Overview of the attributes of the rootstocks in the trial with reference to Pinot Noir

Nick Dry- Foundation Viticulture

No.	Rootstock	Parent species	Planting time
1	101-14	V. riparia \times V. rupestris	06/11/2014
2	1103 Paulsen	V. berlandieri × V. rupestris	06/11/2014
3	5BB Kober	V. berlandieri × V. riparia	06/11/2014
4	110 Richter	V. berlandieri × V. rupestris	06/11/2014
5	Schwarzmann	V. riparia × V. rupestris	06/11/2014
6	5C Teleki	V. berlandieri × V. riparia	06/11/2014
7	3309C	V. riparia × V. rupestris	06/11/2014
8	Merbein 5489	V. cinerea var. helleri 'Resseguier #1' > V. cinerea var. helleri Mazade	06/11/2014
9	Merbein 6262	V. cinerea 'B 58' × V. cinerea B 194-1	06/11/2014
10	Merbein 5512	V. cinerea var. helleri 'Resseguier #1' > V. cinerea var. helleri 7651	06/11/2014
11	C20	V. champinii \times V. rupestris \times V. riparia	01/11/2016
12	C29	V. champinii \times V. rupestris \times V. riparia	01/11/2016
13	C113	V. champinii \times V. cinerea	01/11/2016
14	C114	V. champinii × V. berlandieri	01/11/2016
15	Own Roots	<i>Vitis vinifera</i> L	29/09/2015

Rootstock performance is related to the parent species

- American species co-evolved with phylloxera and so developed resistance mechanisms.
- Three American *vitis* species are commonly used for rootstock breeding:
 - V. riparia
 - V. rupestris
 - V. berlandieri
- Each American species evolved in geographically distinct areas of North America.
- Understanding the basic characteristics of the three parents used in breeding will give an insight into the expected performance of a rootstock at a particular site.

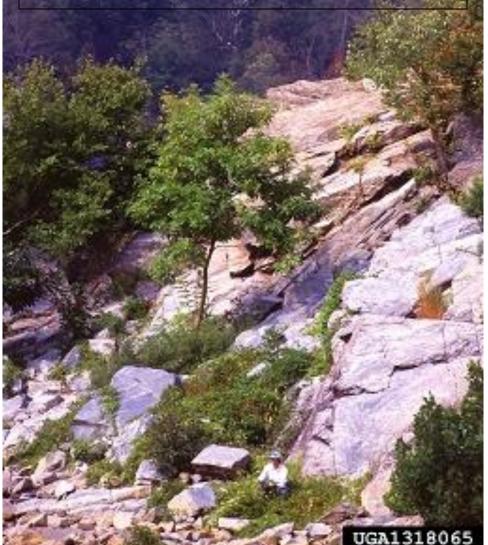
V. riparia: Prefers moist soils associated with riverbanks.

from Walker, A -shallow rooting, water sensitive, low vigour, early maturity.



Image: <u>Scott Bauer</u>, USDA Agricultural Research Service, United States

www.forestryimages.org/browse/subt humb.cfm?sub=16779&start=1

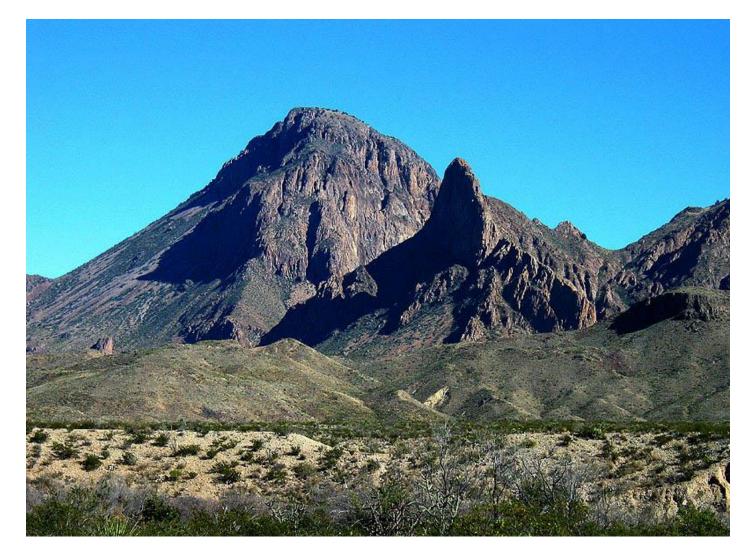


V. rupestris: Prefers deep, gravelly, rocky soils next to intermittent streams.

From Walker, A. -relatively drought tolerant,

moderate to high vigour, mid-season maturity.

V. berlandieri- found in south-west Texas



From Walker, A.: Deeper roots, drought tolerant, higher vigor, delayed maturity, lime and salt tolerant.

Image: Julie Wyatt at www.treklens.com

110 Richter and 1103 Paulsen V. berlandieri x V. rupestris

General Attributes

With reference to Pinot Noir

- Imparts mod.-high vigour
- Drought tolerant
- Mod.-high tolerance of salt and nematodes
- Plunging root-system
- Longer vegetative cycle
 Generally used in warm-hot growing conditions.

- Commercial/higher yield end product objectives
- Sparkling production
- Soils or environmental conditions require invigoration to achieve vine balance/ protection of fruit.
- Organic/BD/ no spray/no tillage production- weed competition and low N mean invigoration required to achieve balance/protection.

5BB Kober and 5C Teleki V. berlandieri x V. riparia

General Attributes

With reference to Pinot Noir

- Impart moderate vigour
- Moderately sensitive to drought conditions
- Generally good nematode tolerance
- Moderately sensitive to salt
- Lateral root-system
- Generally used in cooler growing conditions.

- High quality potential on moderate vigour soils in cool climates
- Sparkling production on higher vigour sites
- Good affinity with Pinot Noir
- Lateral spreading root system makes them candidates for close planting (5C Teleki in particular)
- Organic/BD/ no spray/no tillage production on high vigour sites.

101-14, 3309C and Schwarzmann V. rupestris x V. riparia

General Attributes

With reference to Pinot Noir

- Imparts low vigour
- Sensitive to drought conditions
- Generally good nematode tolerance
- Fibrous root system
- Best suited to cool climate viticulture.

3309C is the most widely planted rootstock for premium Pinot Noir production in Burgundy, Oregon and New Zealand

High quality potential on moderate and high vigour soils in cool climates
Use with caution in low input systemsdue to low inherent vigour and higher nutrient/water requirements.

References and further reading:

Grapevine Rootstock Selector Tool https://grapevinerootstock.com/

Dry, N. (2007) Grapevine Rootstocks: Selection and Management for South Australian Vineyards. Lythrum Press.

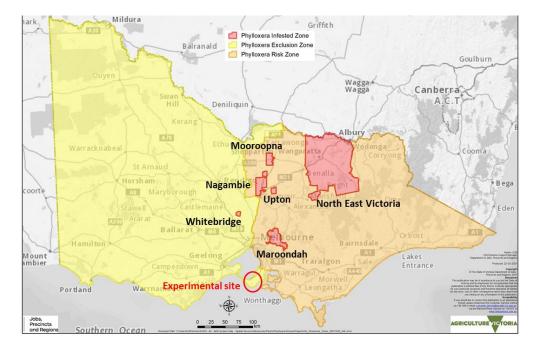
Walker, A 'Breeding Rootstocks for Use With Table Grapes' https://www.redagricola.com/cl/assets/uploads/2019/06/2 rootstoc k breeding 2019.pdf

Rootstock selection trends - Key Points

- Gradual decline in own roots sales (30 to 15)
- Popularity of 3309C (sell out 101-14, Paulsen, Teleki more)
- Victorian response to Phylloxera
- Increasing diversity of rootstock in some states
- Regional variation
- Anecdotal shift based on temperature and practise trends
- Planting a selection of different rootstocks can build a more adaptable vineyard.

The Challenge of Phylloxera

Phylloxera remains a critical issue for the Australian wine industry, as most grapevines are grown on own roots. This is especially true for Victorian wine regions.



Adaptation of Rootstock is the best option to prevent from the potential devastating damage of Phylloxera, especially for regions close to Phylloxera Infected Zones

Questions Need To Be Addressed:

- How rootstock influence grapevine performance;
- How rootstock adapt to local environmental conditions;
- How rootstock influence wine quality.

Dr Catherine Clarke Agriculture Victoria

Grapevine Phylloxera: Latest science

Mornington Peninsula Growers and Winemakers 22nd August 2022

Dr. Catherine Clarke Agriculture Victoria



Jobs, Precincts and Regions

- Feeds exclusively on *Vitis* species
- $\,\circ\,$ Feeding induces galls on roots and leaf
- Asexual reproduction typical cluster of all life stage at feeding sites
- 1st instar (crawler) most mobile stage and present on both roots & vine canopy



Root feeding form





Leaf feeding form

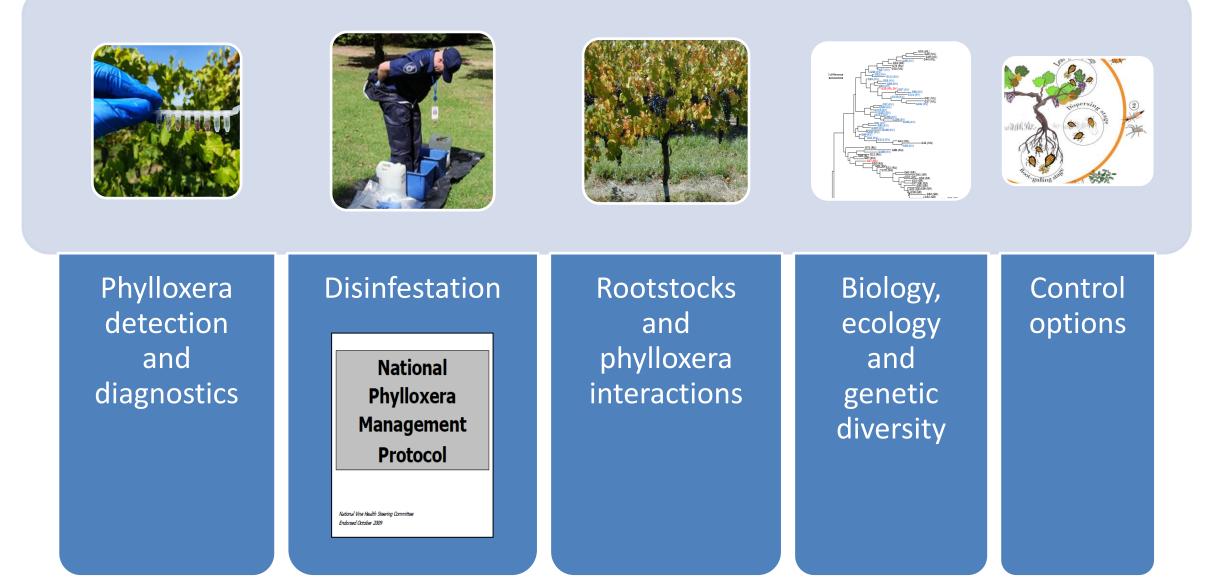


Galls (nodosities)

Tuberosities on storage leaves

Leaf galls

Phylloxera Research





Emergence traps



Digging and root inspection

LAMP Technology shows much promise as a field-based diagnostics tool



Samples

DNA extraction

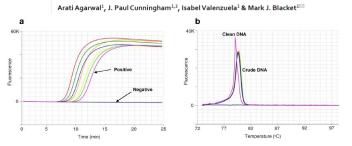
(8 min)



Amplification (35 min)

- Rapid confirmation (<1hr)
- Target-specific diagnostics (+/-)
- Independent of morphology
- Field and laboratory

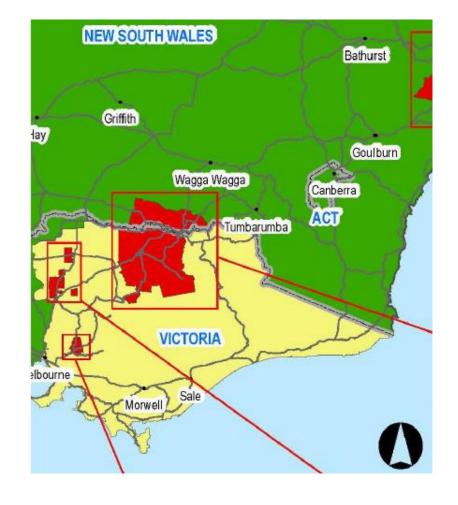
OPEN A diagnostic LAMP assay for the destructive grapevine insect pest, phylloxera (*Daktulosphaira vitifoliae*)



Quarantine Management

- Management through quarantine control areas
 - PIZ = phylloxera infested zone (prohibiting movement out)
 - PEZ = phylloxera exclusion zone (*prohibiting movement in*)
 - $\,\circ\,$ Domestic Quarantine regulates phylloxera as a species.
 - Management centres on farm gate biosecurity, education,
 regulation of phylloxera host material, vineyard machinery

and equipment into and out of PIZ and PEZ. (Lavinia Zirnsak, Senior Officer Domestic Quarantine, Ag Vic)



Vine cuttings

Clarke et al.

Hot water disinfestation of grapevine material



Hot water immersion as a disinfestation treatment for grapevine root cuttings against genetically diverse grape phylloxera *Daktulosphaira vitifoliae* Fitch

Machinery e.g Harvesters

Clarke et a



Dry heat for grape phylloxera disinfestation

Efficacy of hot water and steam against phylloxer

Dry heat as a disinfestation treatment against genetically diverse strains of grape phylloxera

Vehicles and harvesting bins



Efficacy of steam and hot water disinfestation treatments against genetically diverse strains of grape phylloxera *Daktulosphaira viiifoliae* Fitch (Hemiptera: Phylloxeridae) on viticulture equipment and machinery

Dettol

Footwear and handheld tools

Clarke et al.

Efficacy of NaOCI against grape phylloxera I

Effectiveness of sodium hypochlorite as a disinfestation treatment against genetically diverse strains of grape phylloxera *Daktulosphaira vitifoliae* Fitch (Hemiptera: Phylloxeridae)



White King 2% household bleach for 30s

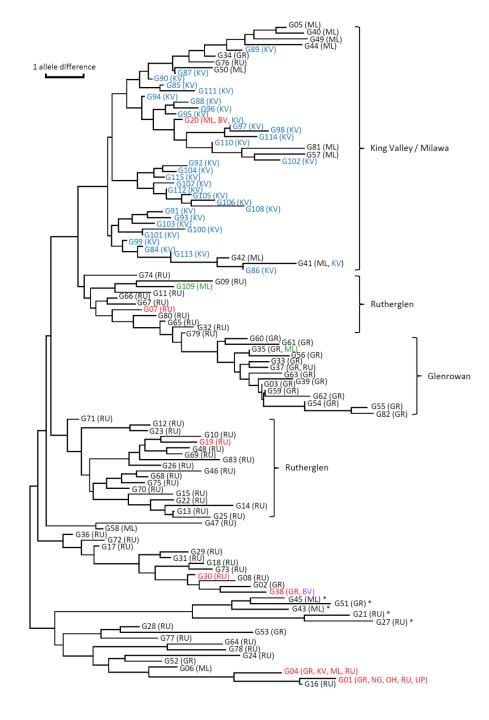
Rinse thoroughly in water



2% bleach for 60 secs Without rinse afterwards

Alternative disinfestation

Dettol a welcome addition to industry protocols

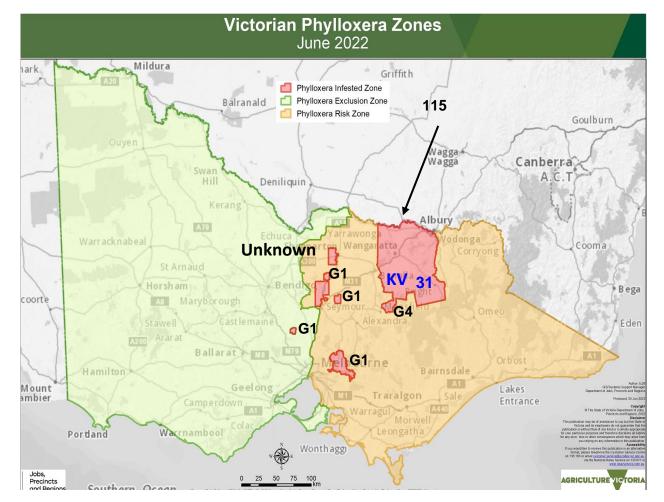


115 genotypes

Genotypes maintained in laboratory for rootstock screening research (G1, G7, G4, G19, G20, G30 and G38)

(Umina et al. 2007 & Clarke et al. 2020)

Recent genotype distribution



Final Report to Wine Australia Integrated management of established grapevine phylloxera <u>https://www.wineaustralia.com/research/projects/integrated-management-of-established-gra</u>



Three-phase testing using excised roots, potted vines and in-field





Excised roots

In- pot vines

In-field (where possible)

Wine Australia

Grapevine rootstock selector tool How to use About References



How to use

Step 1 - Before the tool can identify rootstocks for you to consider, it seeks information through a series of multiple choice options/questions about your site characteristics and the rootstock attributes that you would like to have for your vineyard. It is useful to consider the soil characteristics and climate of your site and what scion variety/(ies) you might want to plant prior to looking for a suitable rootstock(s), although it is not essential for the operation of the tool.

Step 2 - Once the Rootstock Selector Tool has identified rootstocks that match with your selected site characteristics and requirements, you can find more information about each rootstock by clicking initially on the 'Show/hide details' icon then on the 'Information about all attributes for this rootstock' tab which is located at the end of the information provided under 'Show/hide details.

Step 3 - Prior to ordering planting material, discuss the rootstock choices that the Rootstock Selector Tool has identified, by speaking to your grapevine nursery specialist, local viticulturists and the purchasing winery.

Wine Australia Industry House, Cnr Botanic and Hackney Roads, Adelaide | PO Box 2733, Kent Town South Australia 5071

https://grapevinerootstock.com/



Wine Australia for Australian Wine sovernment

Wine Australia

Rootstock	G1	G4	G7	G19	G20	G30
Vitis vinifera	S	S	S	S	S	S
Borner	R	R	R	R	R	R
Ramsey	Т	Т	Т	Т	Т	Т
Schwarzmann	R	R	Т	Т	Т	Т
110 Richter	Т	Т	R	R	Т	R
1103 Paulsen	Т	R	R	Т	R	R
140 Ruggeri	R	T	R	R	R	R
5BB Kober	R	R	Т	T	Т	Т
420A	Т	R	R	Т	Т	R
3309C	R	R	Т	Т	Т	Т
101-14	R	R	R	R	Т	R

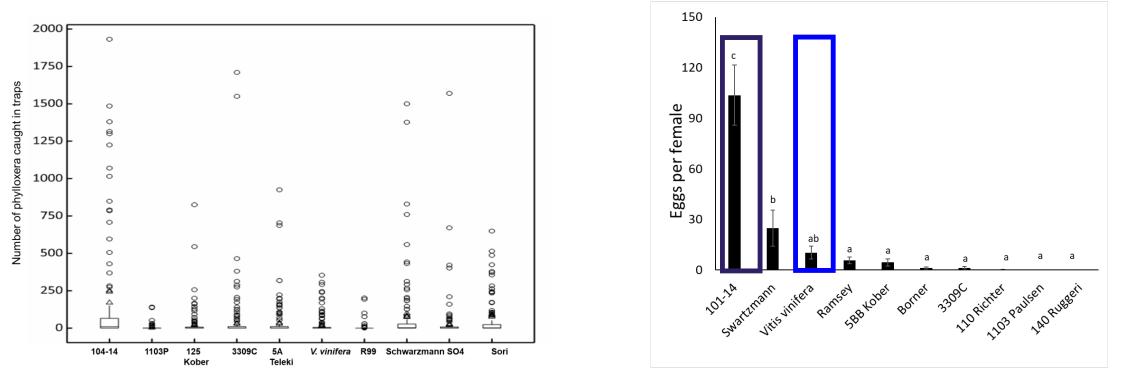
(S) suspectable, (T) tolerant, (R) resistant

VITICULTURE PHYLLOXERA

Rootstock tolerance and resistance to different genetic strains of phylloxera

By Kevin Powell¹ and Mark Krstic²

In-field assessments- mean numbers of phylloxera caught in traps over a 3 yr period



- High numbers of G38 on 101-14 phylloxera compared to V. vinifera
- Study validated current screening assays in predicting resistance / susceptibility of rootstocks
- Ability of rootstock 101-14 to withstand pressure due to G38 phylloxera infestation?



Excised root assays – reproductive

performance

Rootstock	G1	G4	G7	G19	G20	G30	G38
3309C	R	R	Т	Т	Т	Т	Т
101-14	R	R	R	R	R	R	S
110 Richter	Т	Т	Т	R	R	R	Т
1103 Paulsen	R	R	R	Т	R	R	R
5C Teleki	R	R	-	Т	Т	Т	Т
C113	СР	СР	СР	СР	СР	СР	СР
C114	-	-	-	-	-	-	-
C20	-	-	-	-	-	-	-
C29	-	-	-	-	-	-	-
Merbein 5489	СР	СР	СР	СР	СР	СР	СР
Merbein 5512	СР	СР	СР	СР	СР	СР	СР
Merbein 6262	-	-	-	-	-	-	-
Vitis vinifera	S	S	S	S	S	S	Т
S04	-	-	-	-	-	-	-
Schwartzmann	Т	R	Т	Т	Т	R	S

S- Susceptible; **R**- Resistant; **T**- Tolerant

- Not tested

INFIELD ASSESSMENTS

GLASSHOUSE TRIALS

CP- Testing underway



- Leaf galling phylloxera in Australia: How prepared are we? Ο
- Management options: Biological control Ο





Side-by-side comparisons of existing detection methods with new LAMP approach and Ο simulation models to determine confidence levels of field surveys.



Climate scenarios: impact of elevated temperature and carbon dioxide, and reduced Ο water availability on phylloxera genetic diversity and distribution.



- Rootstock and phylloxera interactions
- Screening commercial rootstocks identified by industry as a priority

(Wine Australia and Agriculture Victoria Co-funding).

• Screening new rootstocks with durable resistant to phylloxera and nematodes (CSIRO Dr Harley Smith).





Wine Australia for Australian Wine



PROJECT TEAM

Dr. Catherine Clarke Dr. Paul Cunningham Ms. Bernadette Carmody

Dr. Mark Blacket

Dr. Isabel Valenzuela

Dr. John Weiss

Dr. Rae Kwong

Dr. Junji Miyazaki

Dr. Aimee McKinnon

Dr. Jessi Henneken

Dr. Kevin Powell





Wine Australia for Australian Wine



Thank you Growers in the North East Victoria for supporting phylloxera research





Blind Tasting



Dr Pangzhen Zhang University of Melbourne



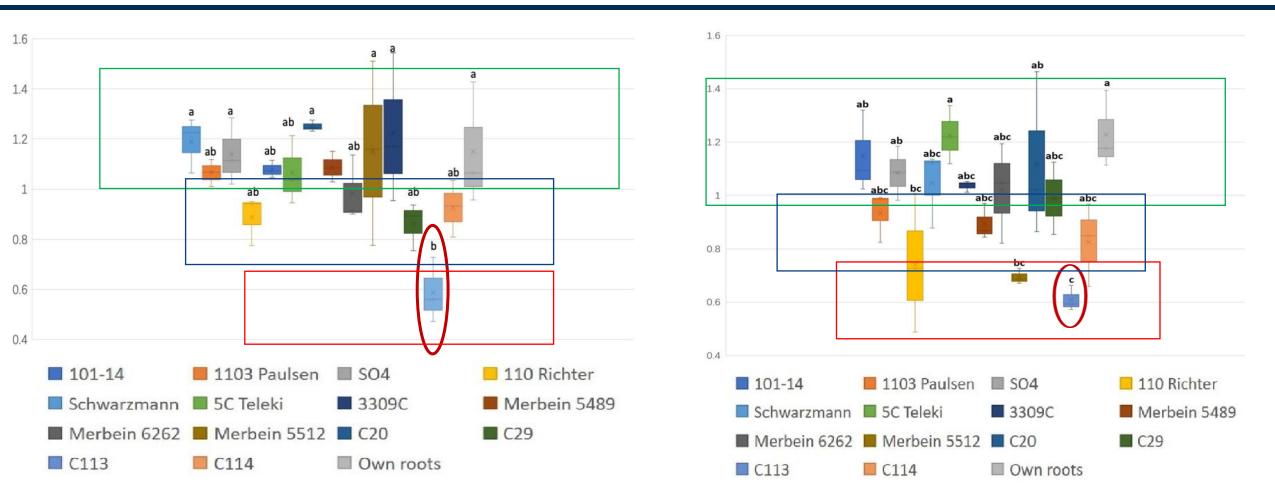
W24: Trialling rootstocks for MV6 Pinot Noir from vine to wine while considering phylloxera resistance, tolerance and Susceptibility

Plant Physiology and Nutrient Uptake





Leaf area index at Robinson vineyard in 2019 (left) and 2020 (right)

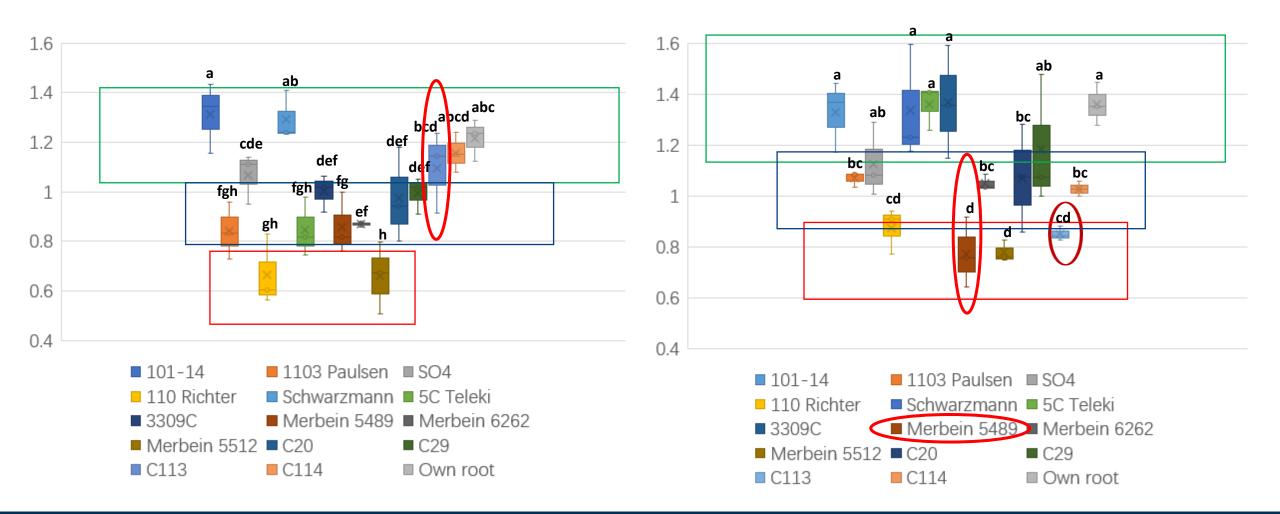


Group 13 (C113) had the lowest leaf area index compared to other groups in both vintages.





Leaf area index at Robinson vineyard in 2021 (left) and 2022 (right)



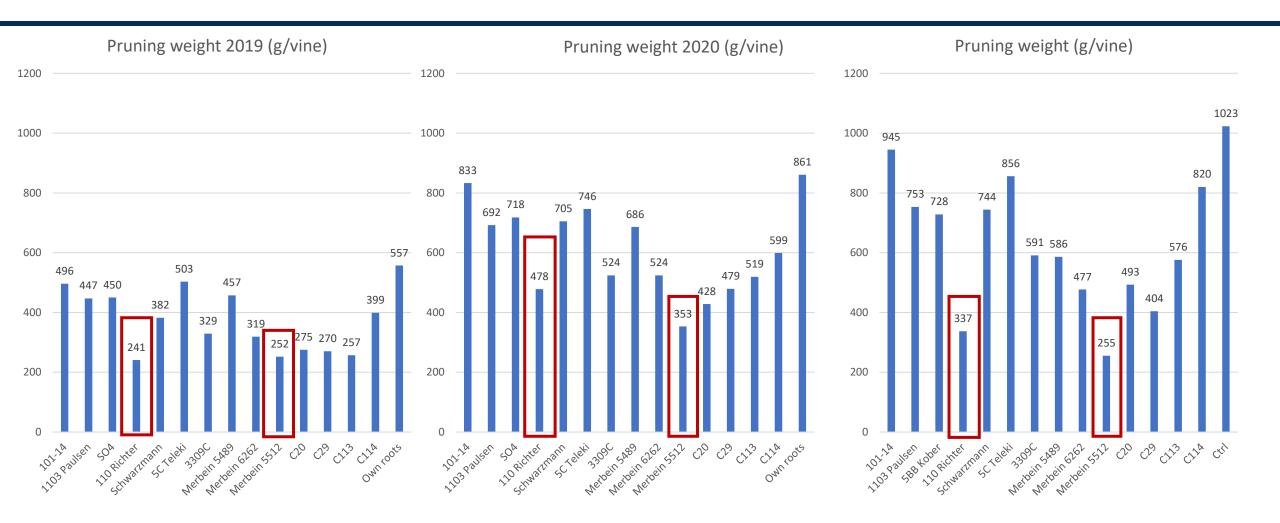
Open Seminar Wine Research Group



Pruning Mass in Robinson Vineyard in 2019, 2020 and 2021

Open Seminar

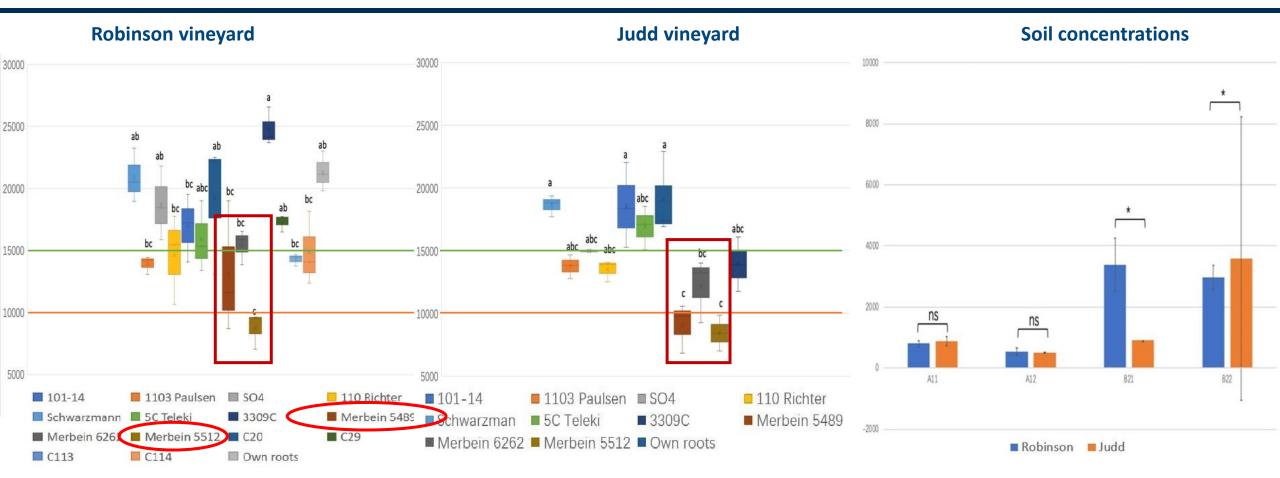
Wine Research Group



Pruning mass of own root was highest over past 3 vintages. 110 Richter had the lowest in 2019 followed by group 10 (Merbein 5512). In 2020 and 2021, Merbein 5512 had the lowest pruning mass. Pruning mass of all rootstocks increased substantially in 2020, likely due to the older vine age and/or higher vigour in 2020.



Petiole and Soil Nutrients -- K in 2019 (Potassium, mg/kg dry matter)

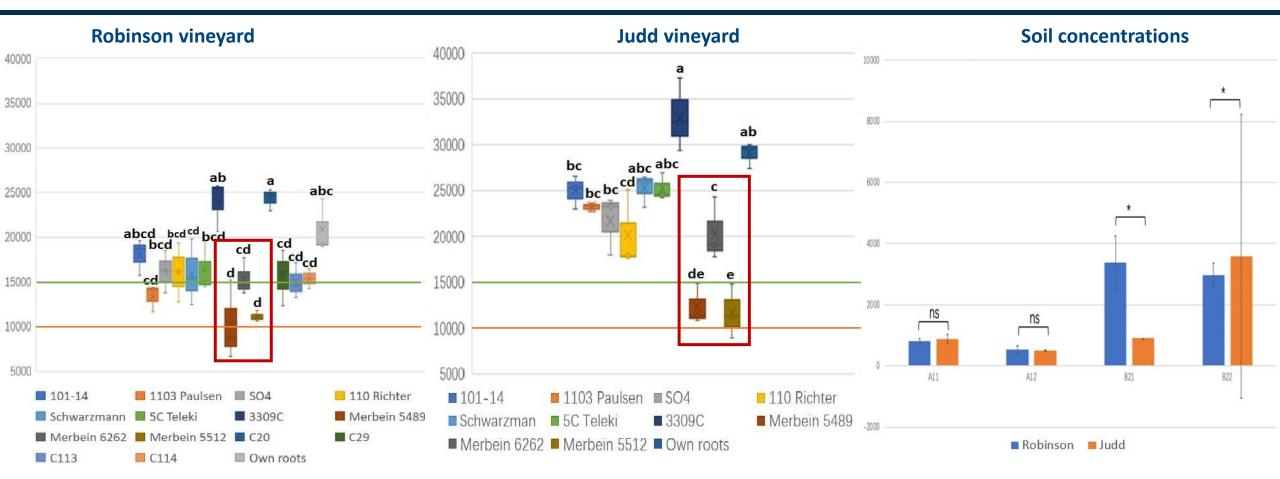


Under the orange line means deficient, above green line means adequate, above red line means toxic.





Petiole and Soil Nutrients -- K in 2020 (Potassium, mg/kg dry matter)



Under the orange line means deficient, above green line means adequate, above red line means toxic.

Open Seminar Wine Research Group due to potential higher K content in the soil and less clay content in B layer soil in Judd vineyard.



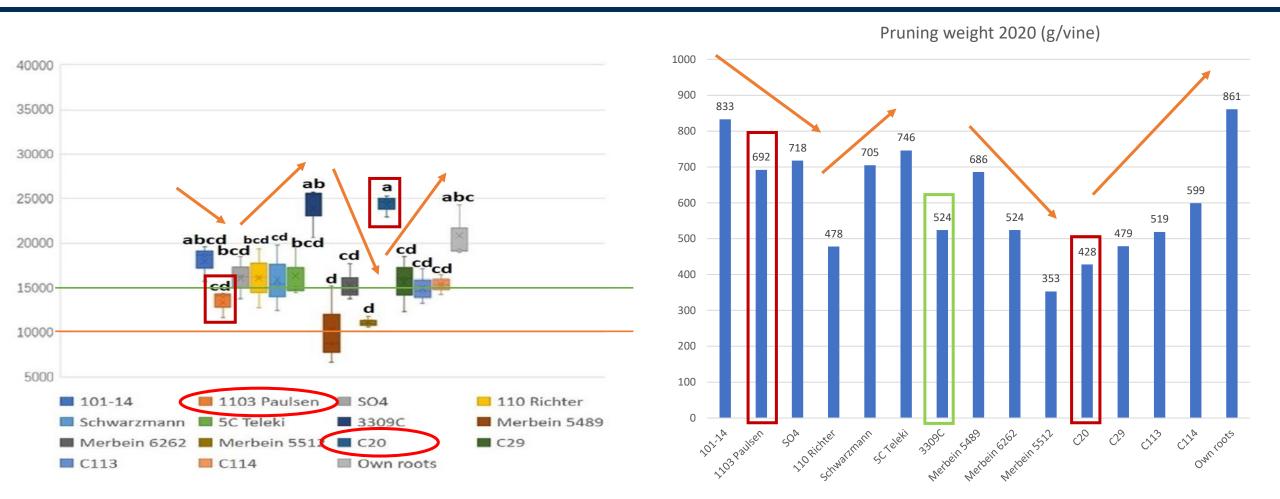
Petiole and Soil Nutrients -- K in 2019 (Potassium, mg/kg dry matter)



THE UNIVERSITY OF MELBOURNE

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Petiole and Soil Nutrients -- K in 2020 (Potassium, mg/kg dry matter)



Open Seminar Wine Research Group (Kadam, Wadje, & Patil, 2011) and tolerating water stress (Cochrane & Cochrane, 2009)

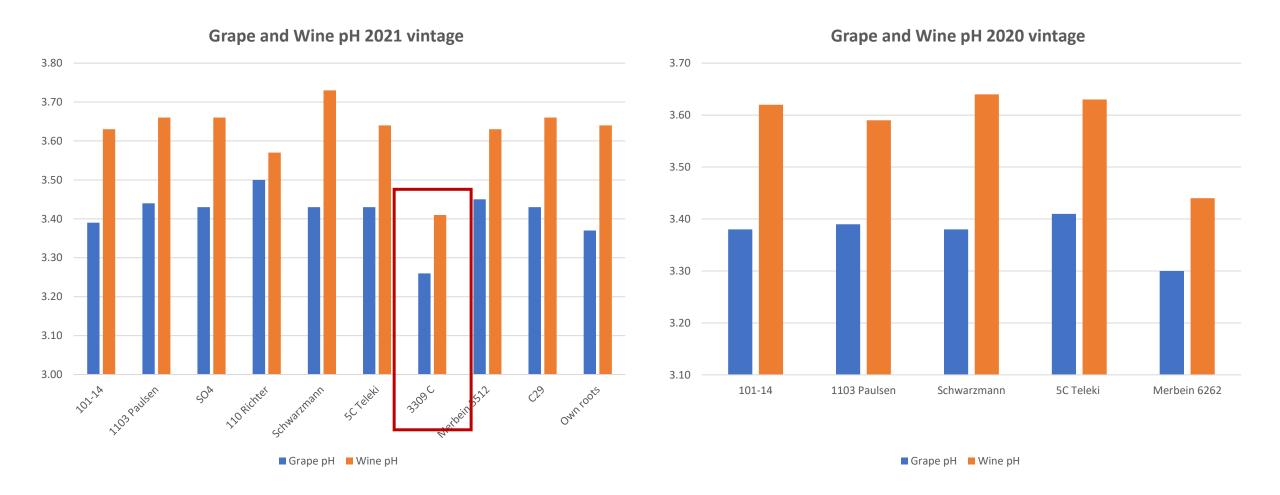


Lab-based Berry and Wine Analysis

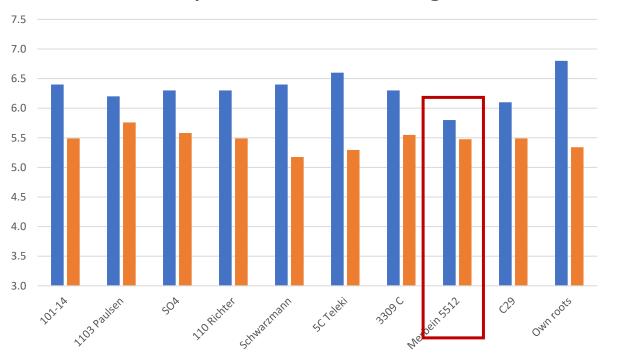




Berry pH in 2020 and 2021 vintages – Measurement at Winery







Grape and Wine TA 2021 vintage

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Grape and Wine pH 2020 vintage

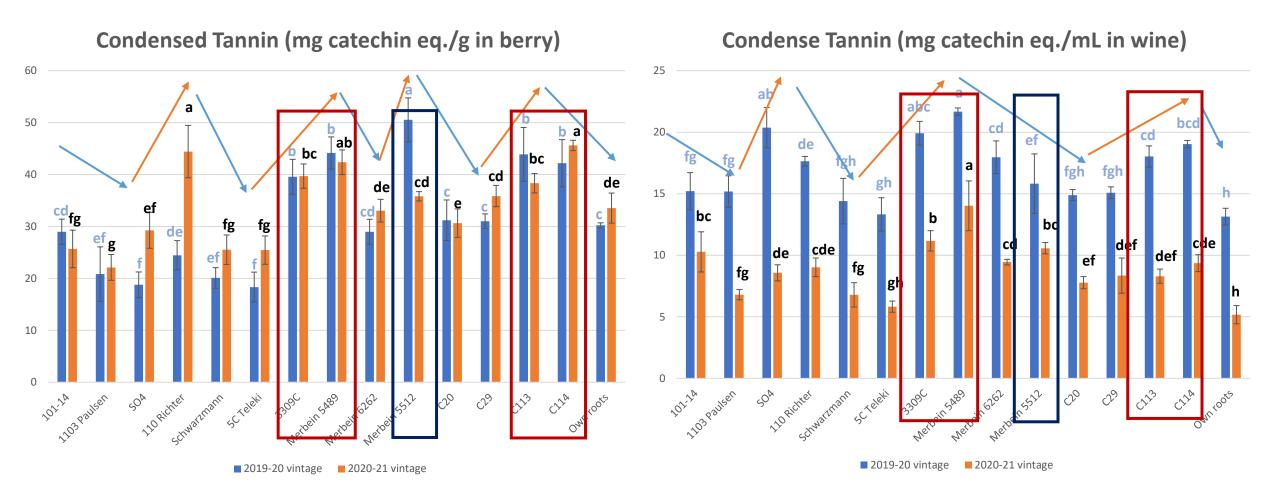
Grape TA Wine TA



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Grape TA 📕 Wine TA

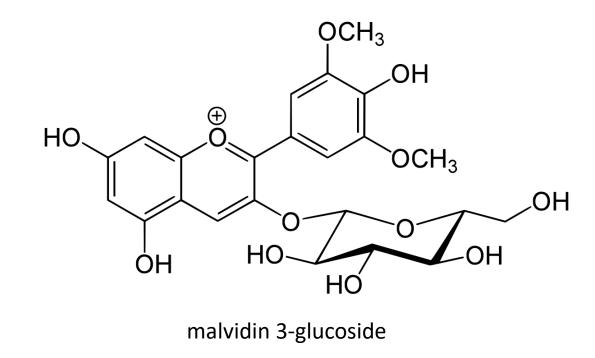
Berry and wine condensed tannin content in 19-20 and 20-21 vintages

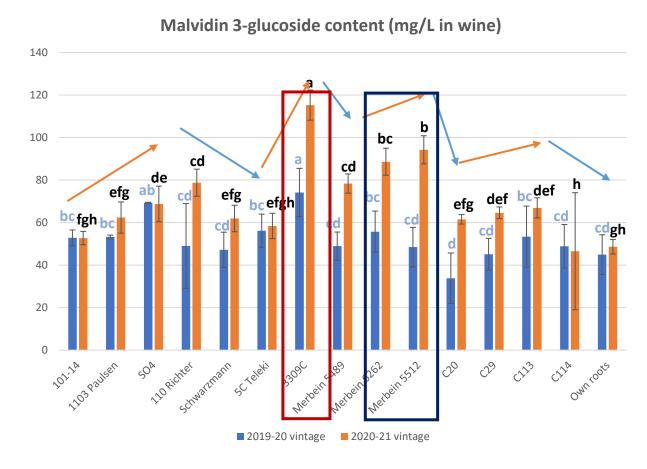




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Wine anthocyanin content in 2019-20 and 2020-21 vintages





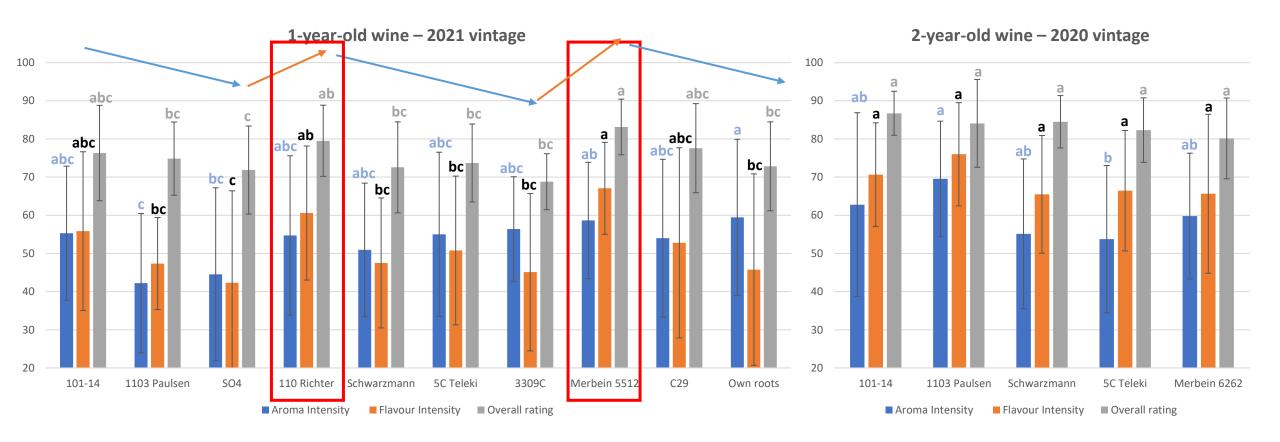


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Sensory Evaluation by Professional Panels



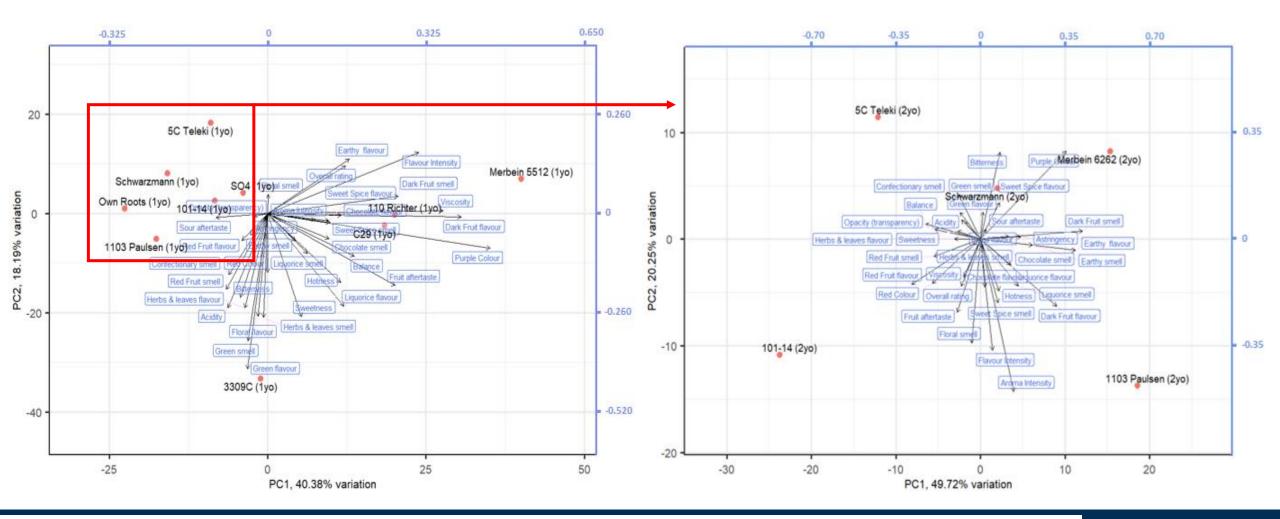






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PCA plots on sensory evaluation results of 1-year old (left) and 2-year-old (right) wine



Open Seminar Wine Research Group



Acknowledgement to all collaborators

Prof Deli Chen, A/Prof Kate Howell, Dr Alex Pang, Mr Yipeng Chen, Ms Yanan Fei (University of Melbourne) Dr Mark Krstic (Australian Wine Research Institute)

Dr Peter Clingeleffer (CSIRO)

Mr Tyson Lewis, Ms Olivia Barrie, Ms Cheryl Lee, (Mornington Peninsula Vignerons Association)

Mr Hugh Robinson (Peninsula Vinecare)

Mr Tim Brown and Ms Imogen Dillon (Ten Minutes by Tractor)

Mr Nick Dry (ex-Yalumba Nursery and Foundation Viticulture)

Mr Adam Hall (Yalumba Nursery)

Mr Richard McIntyre and Jeremy (Moorooduc Estate)

Funding Body: Australian Government - Australian Grape and Wine Authority (Wine Australia)

Victoria State Government – Wine Victoria

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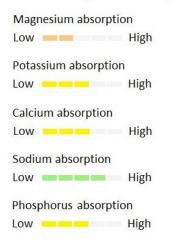
Structured Tasting Reveal

Rootstock Attributes Flyer: C29



Image taken at start of veraison 2021

Nutrient Uptake Ability



Berry pH Low High Berry titratable acidity Low High Berry total free phenolic content Low High Berry total flavonoid content Low High Berry condensed tannin content Low High

Berry Quality

Phenology Performance



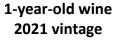
Physiology Performance

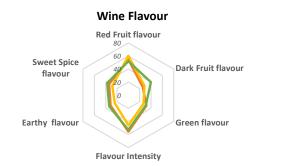
Leaf area index

Low	High

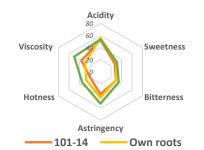
Pruning	mass

Low High

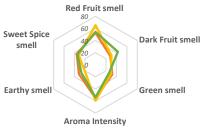




Wine Taste/Mouthfeel



Wine Aroma





Rootstock Attributes Flyer: 101-14



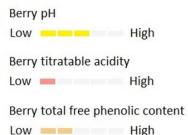
Image taken at start of veraison 2021

Nutrient Uptake Ability

Magnesium absorption Low High Potassium absorption Low High

Calcium absorption Low High Sodium absorption Low High Phosphorus absorption Low High

Berry Quality

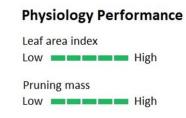


Berry total flavonoid content Low High

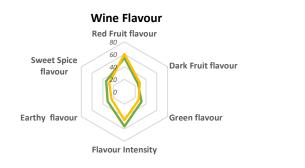
Berry condensed tannin content Low High

Phenology Performance

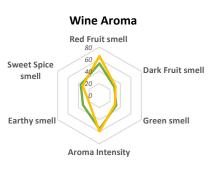




1-year-old wine 2021 vintage



Wine Taste/Mouthfeel



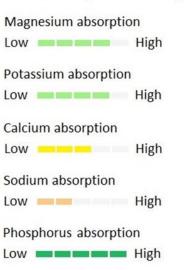


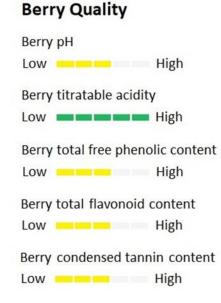
Rootstock Attributes Flyer: Own Roots



Image taken at start of veraison 2021







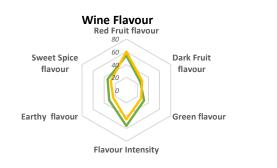
Phenology Performance

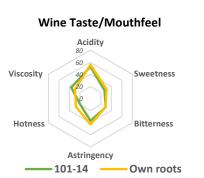


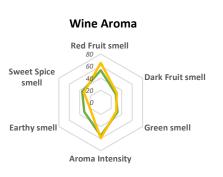
Physiology Performance

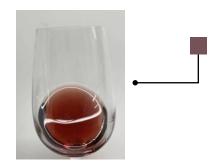


1-year-old wine 2021 vintage





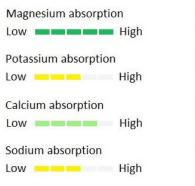




Rootstock Attributes Flyer: Paulsen 1103

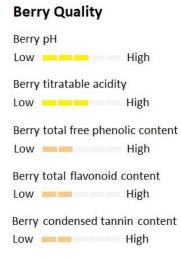


Image taken at start of veraison 2021



Nutrient Uptake Ability

Phosphorus absorption Low High



Phenology Performance



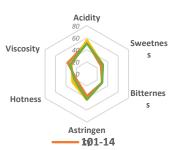
Physiology Performance

Leaf area index	
Low	High
Pruning mass	
Low	High

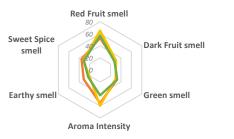


1-year-old wine 2021 vintage

Wine Taste/Mouthfeel







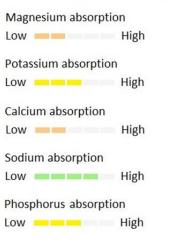


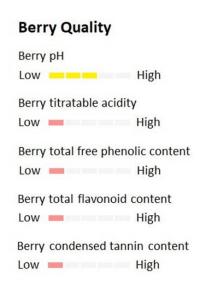
Rootstock Attributes Flyer: Schwartzmann



Image taken at start of veraison 2021







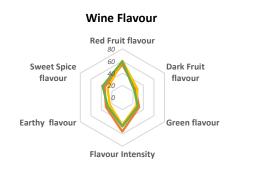
Phenology Performance



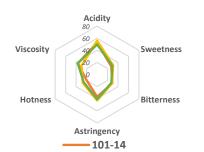
Physiology Performance

Leaf area index	
Low	High
Pruning mass	
Low	High

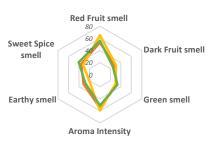
1-year-old wine 2021 vintage



Wine Taste/Mouthfeel



Wine Aroma





Rootstock Attributes Flyer: SO4



Image taken at start of veraison 2021

Wine Flavour

Sweet Spice flavour Earthy flavour Flavour Intensity

Nutrient Uptake Ability

Magnesium absorption Low High Potassium absorption Low High Calcium absorption Low High Sodium absorption Low High

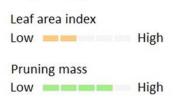
Berry pH Low High Berry titratable acidity Low High Berry total free phenolic content Low High Berry total flavonoid content Low High

Berry Quality

Phenology Performance

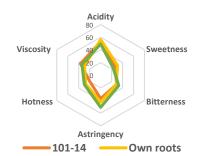


Physiology Performance

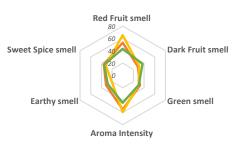


1-year-old wine 2021 vintage

Wine Taste/Mouthfeel



Wine Aroma



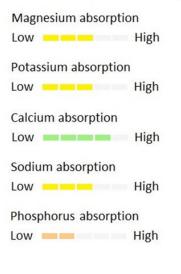


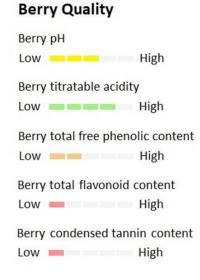
Rootstock Attributes Flyer: 5C Teleki



Image taken at start of veraison 2021





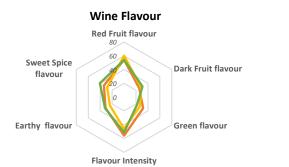


Phenology Performance

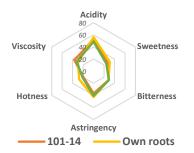


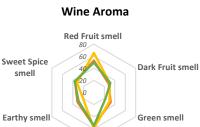


1-year-old wine 2021 vintage



Wine Taste/Mouthfeel





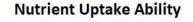
Aroma Intensity

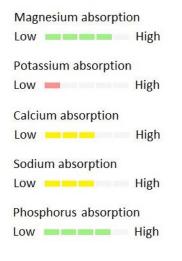


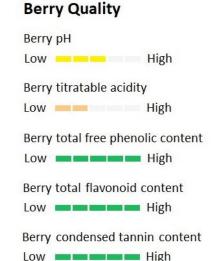
Rootstock Attributes Flyer: Merbein 5512 (Not Tasted)



Image taken at start of veraison 2021







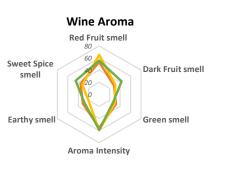
Phenology Performance



1-year-old wine 2021 vintage







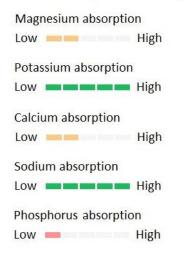


Rootstock Attributes Flyer: 3309C (Not Tasted)



Image taken at start of veraison 2021

Nutrient Uptake Ability



1-year-old wine 2021 vintage

Berry Quality Berry pH Low 💻 High Berry titratable acidity Low High Berry total free phenolic content Low High Berry total flavonoid content Low High

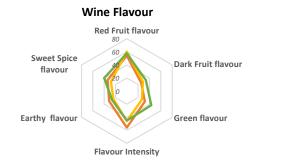
Berry condensed tannin content Low High

Phenology Performance

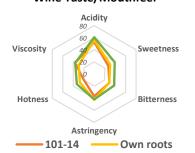


Physiology Performance

Leaf area index Low High Pruning mass Low High



Wine Taste/Mouthfeel





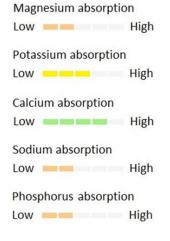


Rootstock Attributes Flyer: 110 Richter (Not Tasted)



Image taken at start of veraison 2021

Nutrient Uptake Ability



Berry Quality Berry pH Low High Berry titratable acidity Low High Berry total free phenolic content Low High Berry total flavonoid content Low High

Phenology Performance



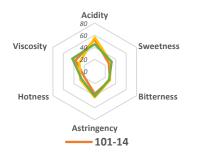
Physiology Performance

Leaf area index	
Low	High
Pruning mass	
Low	High

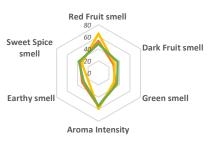
1-year-old wine 2021 vintage



Wine Taste/Mouthfeel



Wine Aroma

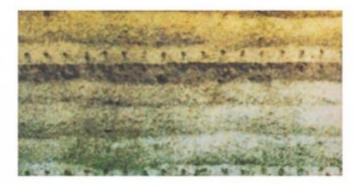




Questions

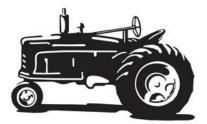
Thanks to our winery partners

MOOROODUC ESTATE



Ten Minutes by Tractor

MORNINGTON PENINSULA



Thanks to our project partners



Peninsula Vinecare







Australian Government Australian Grape and Wine Authority



Wine Australia for Australian Wine





The Australian Wine Research Institute M mornington peninsula PP wine